

Marketing, Outreach, and Enrollment Assistance Advisory Group

January 14, 2015

CHAIR'S WELCOME ANTHONY WRIGHT



AGENDA

PLENARY SESSION (ALL SUBCOMMITTEES)

- I. Chair's Welcome (Anthony Wright)
- II. Introduction and Updates (Peter V. Lee)
- **III. Marketing, Outreach and Communications Update**
 - a. Immigration FAQ and New Landing Pages (Amy Palmer / Colleen Stevens)
 - b. Sales Update (Kirk Whelan)
 - c. Lagrant Communications
 - d. Dakota Communications
 - e. Dan Chavez
 - f. Bill Wong
 - g. Questions

IV. Areas for Input

- a) Re-bidding of Marketing and Public Relations Contracts (Colleen Stevens)
- b) Individual Mandate (Amy Palmer)
- c) Reconciliation and 1095A (Amy Palmer)



INTRODUCTION AND UPDATES



MARKETING, OUTREACH AND COMMUNICATIONS UPDATE AMY PALMER AND COLLEEN STEVENS



Immigration and the Media

- Covered California's Executive Director, Peter V. Lee held a press conference on Tuesday 1/13
- The focus of the conference call was to update the media on the latest enrollment data
- The call also discussed the tax penalties that consumers may pay for not having health insurance in 2014
- There were roughly 40 reporters on the line
- Media continues to remain interested in Covered California's enrollment figures
- The media was also curious about the number of renewals and how many consumers would be paying a penalty

Immigration and the Media







커버드 캘리포나아 신구 가입과 갱신 미감이 다음달 15로 다가왔습니다. 2월1일 수혜를 위해서는 오는 15일까지 신청 을 완료해야 하지만 불체자를 포함한 신청자들의 개인정보 유출 위험성이 제기되면서 커버드 캘리포니아는 진화에 힘쓰는 모습입니다.

Reported by 홍재식 Original Air Date: 01/12/15

Immigration Fact Sheets

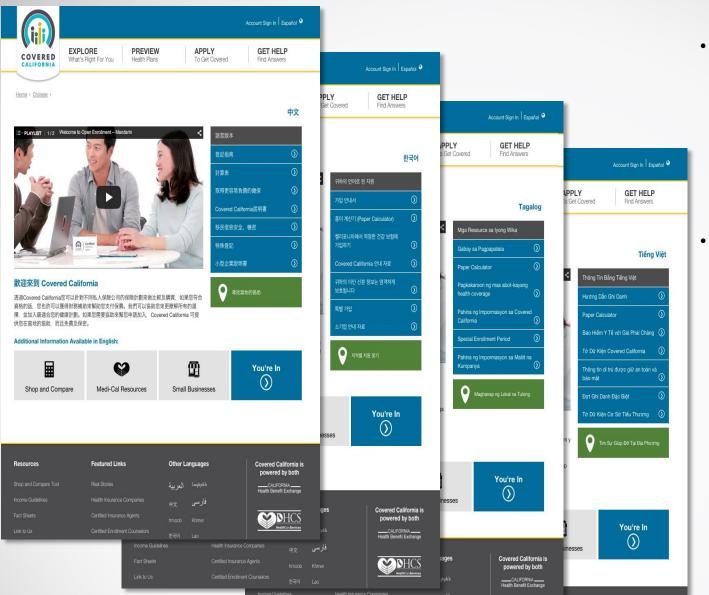
享受你應有的醫療保險		· 건강 보험 가입 방법	
多民信息安全、機密		!분 정보는 엄격하게 보호됩니다	
發展課題的和您家人的健康,是我重要的 ind California。您可以對此主專其人保險計畫。並在符合資格要求時,為您 金額為。透過Covered California申請時,也可確定您是否符合兩低最重成Med- 花花。 場合化、U.S. National 或具有合法居住資格的的加州固度可以透過Covered inia申請醫療發驗並得到實金區路。其他每天身份的人可以透過Covered 4、不過在這種情況下,這種用的可能有所很制。 你不過在這種情況下,這種用的可能有所很制。 你不過在這種情況下,這種用的可能有所很制。 你不過在這種情況下,這種用的可能有所很制。 你不過去這種情況下,這種用的可能有的很好。 公式你就是你是一個的人類的一個一個的一個一個的人類是是一個人的 是一個人。 Asian Amarcing Astore - Los Angeles)、這些公員是中心-AALC (Asian Amarcing Astore - Angeles)、這些必要的要求中心 (California kg/ Center) 活得最這些民權相關的一個Coolition for Humane Immigrant Rights of L 或細胞醫療保險,而不必強心他們的申請會影響到他們的專用會影響到他們的移民可能的來又仍如此	・ ・ ・ ・ ・ ・ ・ ・ ・ ・ ・ ・ ・ ・ ・ ・ ・ ・ ・ ・ ・ ・ ・ ・ ・	통 위해 건강 의료보험 혜택을 받은 것이 중요합니다. 당한 의료보험 플란용 비교분석하여 가입하고, 자격 요건에 해당할 실 수있습니다. 또한 Covered California를 통해 의료보험을 받인 및 Medi-Califi 기입할 자격에 대한 여부를 손쉽게 판단하실 수 당시민, 국민, 또는 '합법적 거주자는' Covered California를 통해 별로보험에 가입하실 수 있습니다. 이외에 이민 신분을 가진 보험 가입이 가능하나, 혜택은이 제한적일 수 있습니다. 로함 가입을 신칭할 경우, 귀하의 모든 개인 정보는 안전하지 니다. 이민법 센터 (The National Immigration Law Center), 아시아 터평 for of Asian Pacific Community Health, 아시아키 리면 20 실원 관 실적 가지만, 보건정의를 위한 평등 (Action for Health Justice), 마 ~ AAUC, 보건정의를 위한 평등 (Action for Health Justice), 마 ~ AaUC, 보건정의를 위한 평등 (Action for Health Justice), 마 ~ AaUC, 보건정의를 위한 평등 (Action for Health Justice), 마 ~ AaUC, 보건정의를 위한 평등 (Action for Health Justice), 마 ~ AaUC, 보건정의를 위한 평등 (Action for Health Justice), 마 ~ AaUC, 보건정의 여 다음 많은 거주자들이 보드라인 해석 센트의 같은 여러 단체 치취하여 다음 많은 거주자들이 외치 정복 센트의 같은 여러 단체 치취하여 다음 많은 거주자들이 외치 전복 선트의 같은 여러 단체 치취하여 다음 많은 거주자들이 외치 전체 선트의	한 전체 1 한 전체 1
的信息就受到保護 他们Covered California或我們合作幫伴申请用一包括派認證的房操代型人,認認 他们有實際差。1 他的原表實踐不會就任何發展局利用以約您強制軟行等民法 有實評證範則ECovered California或 Medi-Califa要捐給計會的資格當定。3 在影中語電源ECovered California或 Medi-Califa要捐給計會的資格當定。3 在影中語電源ECovered California或 Medi-Califa要捐給計會的資格當定。3 在影中語景線的邊境中,您可能需要提供您的移民身份文件或其他相關資料。6 的一個重領或工作評判證。在某些情況下、您可能需要原素或專其通知件或者。	aun · 称「结卡,卜		ha 관에 근무하는 네 이민신분과 7 기민 당국이 1억 ia 또는 Medi- a 또는 Medi-
的一种理想从上们需要是我们的变全。 器保證他的發展質制及文件的安全。 如果您為他人申請,那麼您不能提供您的移民身份資料 如果您為他人,即非自己太人,申請證證明論。让她您的強子,那麼您無需謂 信息。4 為了確認家庭能在關盤類優加,Covered California 要求想接交社會 申請醫療保險不必提供 SSN。5 如果他沒有社友,您仍然能為您的家庭成員中	(供您自己的移民身代 安全(SSN)。然而 申請保險。 CA Dec 16, 2014 Page	은라인상으로 제출하시게 됩니다. 귀하의 이민 정보와 서류는 1 1리 신청할 경우, 본인의 이민 신분 관련 정보를 제공하지 파네들 위해 의료 보험 가입을 신정하실 경우 귀하 자신의 이 다. ¹ Covered California는 해당 가족의 재정 지원자각 여부	항상 안전하게 (r) (않아도 민 신분에 ⁵¹ 를판단하기 ¹⁴
		CA Dec 16, 2)14 Page 1

(iii) COVERED 8 r vị và gia đình được khoẻ mạnh. ADIANCING ác chương trình bảo hiểm sức khoể. ều quý vị hội đủ điều kiện. Khi quý vị i mình có hội đủ điều kiện được giảm ADURNCING ALSTRCE hập tịch Hoa Kỳ, hoặc người "hiện i chánh qua Covered California. được bảo hiểm sức khoẻ qua Medi-APIAHF toặc cho các thành viên trong gia (POLEY COMTA toàn và bảo mật. ational Immigration Law Center), Hiệp Hội các n of Asian Pacific Community Health geles (Asian Americans Advancing Justice ilan Americans Advancing Justice - AAJC), Höl Đản Sức Khảe cho nguồi Mỹ gốc Á Châu Thải n Minh cho Quyển Di Dân của Los Angeles Chinh Sách Di Trú California (California 5 hiểm sức khoẻ, và không sọ là đon xin của n Được Chúng Nhân, các Chuyển Gia Ghi ji tại địa phương, quý vị cần có thông tin bảo hiểm, nhưng mọi thông tin của quý vị tơ quan di trủ nào dùng để thi hành luật di gia của quý vị vào các chương trình sức :ấp các tài liệu di trủ, chẳng hạn như hoặc fax các bản sao, hoặc tải lên trên luôn được bảo vệ. ng cần phải cung cấp thông tin a hạn như con của mình, và không ng đi trú của bản thân.⁴ Covered định có hội đủ đều kiện để được trợ giúp tài ne làm đơn xin bảo hiểm cho các thành viện trong gia đình của mình. ao 55N mới được lâm đơn xin bảo hiểm. ⁵ Nếu quý vi không

CA Dec 16, 2014 | Page 1

- Fact sheets developed in English, Spanish, Chinese, Korean and Vietnamese
- Informing Californians that immigration information submitted during the enrollment process will be kept secure and confidential and won't be used for immigration enforcement purposes.

Asian Landing Pages

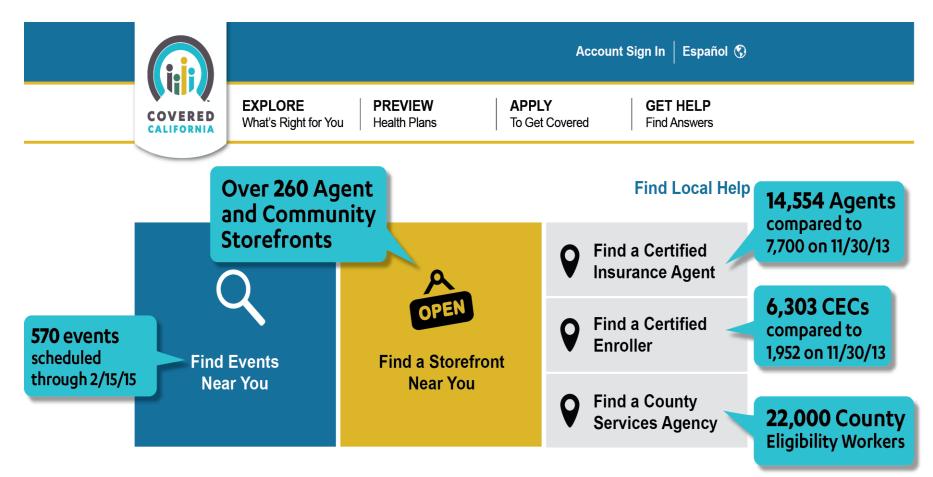


- Asian-landing pages for Chinese, Vietnamese, Korean and Tagalog have been updated as a part of our overall website redesign to enhance customer experience.
- These landing pages are in-language, integrating informational videos and fact sheets as well as simplifying the navigation to "find local help."

SALES UPDATE KIRK WHELAN



PROMOTING IN-PERSON ENROLLMENT



You can get free, in-person help in your area

Events and storefronts provide opportunities to get free assistance from certified enrollers in your area

when it's convenient for you.

Certified Enrollment Counselors help individuals and families apply and select insurance.

Certified Insurance Agents help individuals and small-business employers and employees select insurance plans.





Key Focus Areas for Sales

- Training and Communications
- Commissions
- Service Centers
- Event and Storefront Program
- Promotional

Weekly Updates & Alerts



The Agent Weekly The latest in Certified Insurance Agent news and information

Important! January 15th Open Enrollment Deadline

Certified Enrollment Partners will have until 11:59 PST on Thursday, January 15, 2015 to assist new and current Covered California consumers with enrollment for coverage effective February 1st. This deadline applies to new consumers enrolling for coverage and renewing members with plan changes.

You are encouraged to assist consumers with completing their applications as soon as possible to ensure you receive any assistance you may need from our service center representatives ahead of the deadline.

New! Department of Health Care Services (DHCS) Update: Certified Enrollment Entities and Certified Insurance Agents Medi-Cal Enrollment Application Payments

At the end of 2014, DHCS issued remittance letters to Certified Enrollment Entities and Certified Insurance Agents for completed Medi-Cal applications submitted through July 2014. A remittance letter is a detailed payment statement sent separately from a check that includes supporting information about payment(s) issued. Note that the payments that correspond with these remittance letters were mailed in the first half of December 2014.

If you have not already received a remittance letter for a Medi-Cal application that was submitted by the end of July 31, 2014, please check your mailboxes over the coming week.

Update: Functionality for emailing remittance letters has been put on hold until a working process is put in place.

Beginning this month, DHCS will provide updates such as payment schedules and answers to frequently asked questions on their Outreach and Enrollment Workgroup webpage in order to keep you better informed about Medi-Cal payments.

We appreciate your continued support in shaping a healthler California.

Reminder! Medi-Cal Eligibility Notice

Some clients in your book of business may receive a notice from Covered California stating that either they or their family members are no longer eligible for premium assistance and now qualify for coverage through Medi-Cal. For information on what your client can do next



Agent Alert Breaking News from Covered California

A Special Message from Peter V. Lee, Executive Director to Covered California Service Channels:



As we approach the end of a historic year and the deadline for January enrollment nears, I want to acknowledge and appreciate the hard work by all of our Certified Agents, Certified Enrollment Counselors, Educators, Community Outreach Network partners and County Eligibility Workers who helped Californians enroll in health care insurance and renew existing coverage. Many of these consumers have never had health insurance and this year we focused on connecting them to local help to enroll and that effort is paying off.

As of December 15, 157,361 consumers have started enrollment and have been determined eligible for coverage. An additional 144,178 consumers have made plan selections for private coverage in Covered California. Additionally, 216,423 have enrolled into Medi-Cal and 74,965 have been determined likely eligible for Medi-Cal. This is great news and

evidence of your efforts!

Now, with just five days before the close of open enrollment for January, we need to work together to help consumers who started the enrollment process to cross the finish line by selecting a plan and making their binder payment.

Thank you for your partnership, effort and patience as we work together to help cover California.

Wishing you a very Happy Holiday!

Peter Lee

Now! Proce Palaceou Coursed California Announces Enrollment Paculte

Sign up: Agents@covered.ca.gov

Weekly Updates & Alerts



The Community Partners Weekly

The latest in Enrollment Assistance news and information

Important! You Have Extra Time to Help Consumers Complete Enrollment for January 1st!

Given the high volume of Californians interested in enrolling in health coverage, we're pleased to announce that Covered California has decided to give our service partners additional time to help consumers get across the finish line and complete enrollment. Service partners will have until midnight on Sunday, December 21, 2014 to assist consumers with enrollment. This applies to both new and renewing consumers enrolling for coverage effective January 1, 2015.

Please note that the Covered California Service Center for consumers will be closed this Sunday. You are encouraged to assist consumers with completing their applications as early this week as possible to ensure you receive the assistance you may need from our service center representatives.

While you and your consumers are given the extra time, we would appreciate your help in communicating expectations: completing enrollment after December 15th may delay invoices and proof of enrollment from the health plan the consumer has chosen. We encourage all consumers to make a binder payment when possible to facilitate faster enrollment in their chosen plan.

We will be providing further information about payment deadlines as soon as possible.

Important! Termination Update

Terminate Participation Link is Active

The "Terminate Participation" link is active if the consumer's case has been autorenewed, whether passively or actively, and a plan has been selected for 2015.

The "Terminate Participation" link will terminate both 2014 and 2015 plan benefit years. Community partners who click on the termination participation link after December 1, 2014 will end the 2014 coverage as of 12/31/14 and cancel the 2015 renewal coverage.



Enrollment Assistance Alert Breaking News from Covered California

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Now, with just five days before the close of open enrollment for January, we need to work together to help consumers who started the enrollment process to cross the finish line by selecting a plan and making their binder payment.

Thank you for your partnership, effort and patience as we work together to help cover California.

COVERED CALIFORNIA INSURANCE AGENTS CERTIFIED TO DATE

Last OE up to 04/15/14	SE from 04/16/14 to 08/31/14	From Sept. 1, 2014 to now	Agents certified to date
11,539	562	1,758	13,859

ACTIVE COVERED CALIFORNIA CERTIFIED INSURANCE AGENTS BY RATING REGION

Region Code	Rating Region Name	Agents Count
Region 1	Northern California counties	406
Region 2	North Bay counties	355
Region 3	Sacramento Valley	806
Region 4	San Francisco County	208
Region 5	Contra Costa County	376
Region 6	Alameda County	435
Region 7	Santa Clara County	701
Region 8	San Mateo County	278
Region 9	Monterey Coast	220
Region 10	San Joaquin Valley	373
Region 11	Central San Joaquin	239
Region 12	Central Coast	522
Region 13	Eastern counties	20
Region 14	Kern County	158
Region 15	Los Angeles County North	1,778
Region 16	Los Angeles County South	2,390
Region 17	Inland Empire	1,044
Region 18	Orange County	1,904
Region 19	San Diego County	1,178
N/A	Other	468
Grand Total		13,859

ACTIVE COVERED CALIFORNIA CERTIFIED INSURANCE AGENTS BY SALES REGION

Sales Area	Sales Region Name	Agents Count
Area 1	Northern Cal (Rating regions 1, 2, 3)	1,567
Area 2	Bay Area (Rating regions 4, 5, 6, 7, 8)	1,998
Area 3	Central Coast (Rating regions 9, 12)	742
Area 4	Central Valley (Rating regions 10, 11, 13, 14)	790
Area 5	Los Angeles (Rating regions 15, 16)	4,168
Area 6	Inland Empire (Rating region 17)	1,044
Area 7	Orange County (Rating region 18)	1,904
Area 8	San Diego (Rating region 19)	1,178
N/A	Other	468
Grand Total		13,859

ACTIVE COVERED CALIFORNIA STOREFRONTS BY RATING REGIONS

Rating Regions			
Region	Agent Storefronts	ent Storefronts Community Partners Storefronts	
1 - Northern California counties	7	7	6
2 - North Bay counties	1	29	7
3 - Sacramento Valley	4	22	36
4 - San Francisco County	1	3	11
5 - Contra Costa County	2	3	43
6 - Alameda County	2	8	112
7 - Santa Clara County	5	15	23
8 - San Mateo County	1	25	9
9 - Monterey Coast	3		
10 - San Joaquin Valley	3	33	108
11 - Central San Joaquin	1	8	19
12 - Central Coast	3	7	7
14 - Kern County	2	16	5
15 - Los Angeles County North	10	38	42
16 - Los Angeles County South	16	73	109
17 - Inland Empire	4	25	116
18 - Orange County	14	46	33
19 - San Diego County	8	18	14
TOTAL	87	376	700

ACTIVE COVERED CALIFORNIA STOREFRONTS BY SALES REGIONS

Sales Areas			
Sales Area	Storefronts	Community Partners Storefronts	Community Events
Northern Cal (Rating regions 1, 2, 3)	12	58	49
Bay Area (Rating regions 4, 5, 6, 7, 8)	11	54	198
Central Coast (Rating regions 9, 12)	6	7	7
Central Valley (Rating regions 10, 11, 13, 14)	6	57	132
Los Angeles (Rating regions 15, 16)	26	111	151
Inland Empire (Rating region 17)	4	25	116
Orange County (Rating region 18)	14	46	33
San Diego (Rating region 19)	8	18	14
TOTAL	87	376	700

OUTREACH UPDATE LAGRANT COMMUNICATIONS





Covered California

Community & Media Outreach





GOAL

• Increase Covered California healthcare enrollment of subsidy eligible Hispanics, African Americans and Asian Americans in key target markets

STRATEGY

- Conduct community and media outreach in target markets
- Work with Covered California partners including navigators, certified enrollment counselors and certified enrollment agents by providing advice and outreach support of their enrollment efforts

Objectives

- Support and enhance outreach efforts by Covered California Partners our target markets
- Increase the number Covered California subsidy eligible African American, Hispanic and Asian American enrollees
- Educate target audiences on Covered California's subsidy program, and its benefits

Target Audience

African Americans, Hispanics and Asian/Pacific Islanders with a Federal Poverty Level of 138 percent to 400 percent, in the following counties:

African American

- Alameda County
- Contra Costa County
- Riverside County
- San Bernardino County
- San Diego County

Hispanic

- Alameda County
- Contra Costa County
- San Mateo County
- Santa Clara County
- Riverside County
- San Bernardino County
- San Diego County

Asian Americans

- Alameda County
- Contra Costa County
- San Mateo County
- Santa Clara County

Covered California Key Messages

- Find free enrollment help near you by logging on to <u>www.coveredca.com</u> and click **Find Local Help**.
 - Find a free enrollment counselor or agent near you
 - Find an enrollment storefront
 - Find an enrollment event
- Based on income, you may be eligible for a tax credit that will help with your monthly premium.
- The deadline to enroll is February 15, 2015; uninsured individuals may face penalties.



Community Outreach





Beauty School Partnerships

• Use the Board of Barbering & Cosmetology's list of Approved Schools to partner with beauty and barber schools per market to have enrollment days on campus of beauty schools in the following cities:

Board of Barbering & Cosmetology Approved Schools List

Inland Empire (at least 5) San Diego County (at least 3) Bay Area (at least 5)

- Moreno Valley
- Riverside
- San Bernardino
- Victorville
- Rialto
- Rancho Cucamonga

- San Diego
- Oceanside

- Oakland
- Hayward
- San Mateo
- Alameda
- Concord

Low-Income Jobs Outreach

- Utilizing the community engagement associates, conduct outreach at local businesses, in shopping plazas, neighborhoods, malls, distribution centers, pre-schools, fast-food restaurants, and other low-paying jobs sites
 - Share Covered California collateral materials and area enrollment sites

Community Colleges & Trade Schools

- Partner with community colleges and trade schools in target markets to have on-campus enrollments at least two days per week, throughout the duration of open enrollment.
 - Develop a method for the community college representatives to set appointments for the certified enrollment counselors (CEC) and/or insurance agents
 - Secure a private room or space for CEC to enroll students
 - Promote the enrollment site via the school bulletin, website, social media, collateral distribution, and other ways the colleges suggest to promote

Faith-Based Organizations

- Partner with faith-based organizations to secure an onsite enrollment on Sundays between services and/or throughout the week
 - Partnerships should include:
 - Distribute Covered CA collateral materials to congregations, Sunday service and bulletin announcements of enrollment days, and manage appointments through a LAGRANT email address
 - The LC Team will work with CECs to be available for set appointments



Covered California

Earned and Paid Media Plan





Earned Media

- Draft at least four byline articles on individuals who's lives that have been dramatically changed by Covered California
 - Two for the Hispanic Market
 - Two for the African American Market
- Identify opportunities for members of the Legislative Caucuses to provide quotes on Covered California, op-ed pieces and interviews
- Draft and distribute a press release explaining Covered California's subsidy program and trans-adapt to Spanish
- Draft and distribute a press release announcing target markets enrollment sites in the area
- Create calendar postings for enrollment sites in each market

Paid Media

- Identify opportunities where Covered California can increase visibility to subsidy-eligible individuals in the targeted Hispanic and African American markets.
 - Evaluate opportunity and make recommendation to Covered California

Outreach Progress

Past Events Inland Empire

Moreno Valley Crosswords Church

- Sat. & Sun. December 20 & 21
- Outreach and education
- Moreno Valley
- Partner: CA NAACP
- Juniper Church
 - Every Sunday, January 10 February 15, 2015
 - Outreach and education
 - Fontana
 - Partner:
- Baca Foundation and Health Fair
 - Saturday, January 10, 2015
 - Outreach and Education

- St. Patrick Catholic Church
 - Every Sunday, December 28, 2014 February 15, 2015
 - Outreach and Education
 - San Bernardino
 - Partner:
- Inland Empire Mexican Consulate
 - Saturday, January 9, 2015
 - Outreach and Education
 - San Bernardino
 - Partner

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- Perris Christmas Parade
 - Saturday, December 13, 2014
 - Outreach and Education
 - CA NAACP

Past Events San Diego

• Bethel Baptist Church

- January 7, 2015
- African American Market
- Outreach and Education
- Insurance Agent Jennifer Smith

• Barber shop Owner Enrollment

- Insurance Agent John Mendoza
- 2 enrolled

• Mother and daughter Enrollment

- Insurance Agent John Mendoza
- 2 enrolled

• San Diego Food Bank

- January 9, 2015
- Outreach and Education
- Insurance Agent John Mendoza

Bay Area Events

Events	Date	City	Event,Type	Covered,CA,Partner	Market
Bay,Area					
			Enrollment'		
		San'	and'	California'Black'Chamber'of'	
Covered'California'Enrollment	1/17/15	Francisco'	Education	Commerce	African'America
			Outreach'		
			and'		
Sacramento'MLK'March	1/19/15	Sacramento	Education	TBD	African'American
			SHOP'and'		
			Indv.'		
			Outreach'		African'American,'
New'Member'Breakfast'South'San'		South'San'	and'	Need'someone'who'knows'	Asian'American,'
Francisco'Chamber'of'Commerce	1/21/15	Francisco	Education	SHOP	Hispanic
			Outreach'		
			and'	Black'Health'Network'	
Black'College'Expo'	1/24/15	Oakland	Education	Marshawn	African'American
			Enrollment'		
			and'		
Covered'California'Enrollment'Event	1/24/15	Richmond	Education	Vision'y'Comprimiso	Hispanic
			Outreach'		
			and'		
			Education,'		
			(Appointme		
Richmond'Talent'Show	2/8/15	Richmond	nts)	Need'to'identify	African'American
Intimate'Enrollment'Mixers	TBD	TBD	Enrollment	Obama'for'Action	African'American
			Outreach'		African'American,'
			and'	Richmond'Chamber'of'	Asian'American,'
Business'Owner'Mixer	TBD		Education	Commerce	Hispanic

San Diego County Events

Events	Date	City	Event,Type	Covered,CA,Partner	Market
San,Diego					
			Outreach'		
			and'		
Food'Bank	1/10/15	San'Diego	Education	John'Mendoza	African'American
			Outreach'		
			and'		
Martin'Luther'King'Day'Parade	1/19/15	San'Diego	Education	Black'Health'Associates	African'American
			Outreach,'		
			Education'		
			and'		
Enrollment	2/1/15	Escondido	Enrollment	Michael'B.	Hispanic'
			Outreach,'		
			Education'		
			and'		
Enrollment'	2/15/15	Escondido	Enrollment	Michael'B.	Hispanic'
The'Movement'Coalition'Online'Radio'	Every'		Media'		
Show	Thursday		Outreach'	Kevin'Henderson'ZLAGRANT'	African'American
			Outreach,'		
			Education'		
	Every'		and'		African'American'
Jacob'Center'for'Innovation	Thursday	San'Diego	Enrollment	Jennifer'Smith'&'Hispanic'TBD	and'Hispanic
			Outreach,'		
	January'26'Z		Education'		
	Feb'15,'MZ		and'		African'American'
San'Diego'Mesa'College	Th	Mesa	Enrollment	TBD	and'Hispanic'
			Outreach'		
			and'		
Hispanic'Chamber'EZCommerce	TBD	San'Diego	Education	z	Hispanic
			Outreach'		
			and'	Affordable'Care'Act'Z	
Intimate'Enrollment'Mixers'	TBD	San'Diego	Education	Organization'for'Action	African'American'
			Enrollment'		
			and'		
Bethel''Baptist'Church'	TBD	San'Diego	Education	Jennifer'Smith	African'American'

Inland Empire Events

Events	Date	City	Event,Type	Covered,CA,Partner	Market
Inland,Empire					
			Outreach'		
		San'	and'		
Inland'Empire'Mexican'Consulate	1/10/15	Bernardino	Education	'Vision'y'Comprimiso	Hispanic
			Outreach'		
		San'	and'		
Baca'Foundation'and'Health'Fair	1/10/15	Bernardino	Education	Insurance'Agent'Dina'Esquival	Hispanic
			Outreach'		
	Every'		and'	Riverside'Black'Chamber'of'	
Juniper'Church	Sunday	Fontana	Education	Commerce	African'American
			Outreach'		
			and'		
Cops'and'Clergy	1/12/15	Perris	Education	Quinn'and'NAACP	African'American
			Seeking'		
			Small'biz'		
			partnerships		
			,'and'		
			Covered'CA'		
Corona'Hispanic'Chamber'of'Commerce	1/14/15	Corona	Information	TBD	Hispanic
			Community'		
			Leaders'		
			Outreach'		
			and'		African'American'
THE'GROUP	1/15/15	TBD	Education	TBD	and'Hispanic
			Outreach'		
			and'		
UDW'HomeCare'Providers'Union	1/15/15	Riverside	Education	LC'Linnie'Bailey'Guest'Speaker	African'American
			Outreach'		
			and'		
Riverside'Martin'Luther'King'Breakfast	1/19/15	Riverside	Education	CA'NAACP,'Riverside	African'American
			Outreach'		
			and'		African'American'
Corona'Library'Community'Info'Night	1/21/15	Corona	Education	Unity'Fellowship	and'Hispanic

Inland Empire Events

Events	Date	City	Event,Type	Covered,CA,Partner	Market
			Outreach'		
			and'		African'American'
La'Sierra'Library	1/28/15	La'Sierra	Education	Unity'Fellowship	and'Hispanic
	1/9/2015'Z		Outreach'		
	Cancelled'		and'		
Galleria' Famers' Market	due'to'rain	Riverside	Education		Hispanic
			Outreach'		
	Every'	Moreno'	and'		
St.'Patrick'Catholic'Church	Sunday	Valley	Education	Laura'Arguilez'(CEC)	Hispanic
Westside'Story'News'Publisher'Allen'	January'18''		Outreach'		
Wallace'Radio'Interviews'and'	&'February'	Inland'	and'	TBD'&'Assemblymember'	
Announcements	8	Empire	Education	Cheryl'Brown	African'American
		Moreno'			
St.'Patrick'Catholic'Church	TBD	Valley	Workshop	Laura'Arguilez'(CEC)	Hispanic
			Outreach'		
Norco'College'Beauty''and'Culinary'			and'		African'American'
College	TBD		Education	TBD	and'Hispanic
			Outreach'		
		Moreno'	and'		African'American'
Moreno'Valley'Beauty'and'Culinary'	TBD	Valley'&'	Education	TBD	and'Hispanic
			Outreach'		
		Inland'	and'	Affordable'Care'Act'Z	
Intimate'Enrollment'Mixers'	TBD	Empire	Education	Organization'for'Action	African'American'
					African'American'
Community'Info'Night	TBD	La'Sierra'	Education	Unity'Fellowship	and'Hispanic
			Outreach'		African'
	December'	Moreno'	and'		American/Hispani
Moreno'Valley'Crosswords'Church	20'&'21	Valley	Education	CA'NAACP	с

Los Angeles Brazilian Market Events

Events	Date	City	Event,Type	Covered,CA,Partner	Market
Los,Angeles,Brazilian,Market					
			Outreach'		
			and'		
Brasil'Brasil'Cultural'Center	1/21/15	Los'Angeles	Education	TBD	Brazilian
			Outreach'		
			and'		
			Education'		
Brazilian'Consulate	1/31/15	Los'Angeles	Workshop	тво	Brazilian

OUTREACH UPDATE DAKOTA COMMUNICATIONS





Since our start date on Dec. 5, the Dakota Communications team has organized, and continues to organize, a number of events to educate and enroll African Americans in Covered California. Our geographic areas include Los Angeles and surrounding communities (Inglewood, Compton, Hawthorne, etc.), Long Beach, Pasadena, Altadena, Palmdale and Lancaster.



 We are reaching out to churches; community colleges; African American Chambers and business groups; health care workers at group homes and adult residential facilities; part-time/temporary workers for Compton Unified School District.

• We are also working on multiple events for Martin Luther King, Jr. Day weekend and events to coincide with African American History month events.



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- Some of the "buzz" we are hearing thus far from people in the community is that this is a much needed focus for the communities. The message that it's the law of the land, and that the severe tax penalties are real, seems to be resonating with people.
- As we expected, having church and community leaders speak on the benefits of having health insurance has been very helpful in getting our message across. Many of these leaders have personal stories that demonstrate the dire need for health coverage. So the people are hearing the message and know this is a serious health matter.



OUTREACH AND EDUCATION EVENTS

DATE	EVENT	NUMBER OF PEOPLE
12/21/14	Full Harvest Int'l Church – service presentation	400
12/21/14	Full Harvest Int'l Church – after-service outreach	40
12/26 & 12/2714	Kwanzaa Heritage Festival – Leimert Park	120
12/28/14	Citizens of Zion Church – service presentation	350
12/28/14	Citizens of Zion Church – after-service outreach	30
12/28/14	Kwanzaa Celebration – Palmdale	55 (5 sign-up contacts)
1/4/15	Citizens of Zion Church – after-service outreach	20
1/4/15	Southside Bethel Baptist outreach	50
1/4/15	Greater New Unity Church outreach	10
1/5 – 1/8/15	Antelope Valley College – student outreach	60 (25 sign-up contacts)
1/7/15	Cal State University Bakersfield – student outreach	20 (5 sign-up contacts)
1/11/15	Park Windsor Baptist Church – service presentation	325
1/11/15	Park Windsor Baptist Church – after-service outreach	10
1/11/15	Grace Temple Baptist Church – church presentation	225
1/11/15	Park Windsor Baptist Church – 2 nd service presentation	150
1/11/15	Park Windsor Baptist Church – 2 nd after-service outreach	10
1/11/15	Living Stone Cathedral of Worship (Antelope Valley)	100-150
1/14 and 1/15/15	Pasadena City College outreach and education, 10a-3p	TBD
1/17/15	Long Beach MLK Parade and Celebration outreach	TBD
1/17/15	MLK Day Palmdale Event - outreach	TBD
1/17/15	Palmdale City Library outreach – 2-3pm	TBD
1/17/15	23 RD Annual Empowerment Congress – 8am-1pm	TBD
1/18/15	St. Andrew Baptist – service presentation and outreach	TBD
1/18/15	Atherton Baptist Church – Hawthorne outreach	TBD
1/19/15	MLK Parade outreach – Leimert Park	TBD
1/19/15	City of Inglewood MLK Celebration	TBD
1/20-1/23/15	Univ. of Antelope Valley – Tues-Fri, 11a-1:30p outreach	TBD
1/25/15	Faithful Central Bible Church outreach	TBD
1/25/15	Resurrection – service presentation and outreach	TBD
2/3-2/4/15	El Camino Compton College outreach	TBD



ENROLLMENT EVENTS

DATE	EVENT	NUMBER ENROLLED
12/20/14	Weller Street Baptist Church Toy Drive & Enrollment	3 (+ some inquiries)
12/21/14	Unity Christian Fellowship Enrollment	15 (+ some inquiries)
1/10/15	Watts Area Ministries @ Bethel Baptist Church	0 (rain was a factor)
1/10/15	Bible Enrichment Fellowship	2
1/11/15	Living Stone Cathedral of Worship (Antelope Valley)	?
1/11/15	Experience Christian Ministries	7 (+ many inquiries)
1/13/15	Achievable Clinic/Westside Regional Center 10a-3p	3 (+inquiries)
1/15/15	Inglewood Chamber of Commerce	TBD
1/15/15	First A.M.E. Weekly Enrollment, 11am-4pm	TBD
1/16/15	Crenshaw Chamber of Commerce 12noon-4p	TBD
1/17/15	City of Refuge Enrollment Fair – Bishop Noel Jones/Sen.	TBD
	Isadore Hall – 11am-3pm	
1/17/15	Bible Enrichment Fellowship Int'l Weekly Enrollment	TBD
1/18/15	Bilal Islamic Center Enrollment Fair	TBD
1/18/15	Southern Missionary Baptist Church enrollment, 3-7p	TBD
1/18/15	Antioch Church of Long Beach enrollment, 9a-2p	TBD
1/18/15	St. Stephen Baptist Church – La Puente, 8:30a-1:30p	TBD
1/18/15	Gardena Chamber of Commerce Enrollment Event	TBD
1/20/15	Inglewood Chamber of Commerce enrollment #2	TBD
1/22/15	First A.M.E. Weekly Enrollment	TBD
1/24/15	McCoy Memorial Baptist Church Community Health &	TBD
	Enrollment Fair, 11a-3p	
1/24/15	Macedonia Baptist Church enrollment	TBD
1/24/15	Bible Enrichment Fellowship Int'l Weekly Enrollment	TBD
1/25/15	Atherton Baptist Church – Hawthorne	TBD
1/29/15	First A.M.E. Weekly Enrollment	TBD
1/31/15	Legislative Black Caucus Family Health & Enrollment Fair at	TBD
	CAAM, 11a-3p	
1/31/15	Compton Unified School District enrollment	TBD
1/31/15	Citizens of Zion enrollment event	TRD



ENROLLMENT EVENTS

2/5/15	First A.M.E. Weekly Enrollment	TBD
2/7/15	Bible Enrichment Fellowship Int'l Weekly Enrollment	TBD
2/9-2/13/15	L.A. Community College District-Wide Enrollment events (enrollment on all LACCD campuses Mon-Fri)	TBD
2/9-2/12/15	Antelope Valley College – enrollment/outreach events, 11a-2p (outreach confirmed, enrollment appts likely)	TBD
2/10 and 2/11/15	El Camino Compton College enrollment	TBD
2/12/15	First A.M.E. Weekly Enrollment	TBD
2/14/15	Bible Enrichment Fellowship Int'I Weekly Enrollment	TBD
2/14/15	Greater Zion Church Family Enrollment Fair - Compton, 10a-3p	TBD

OUTREACH UPDATE DAN CHAVEZ



OUTREACH UPDATE BILL WONG



DISCUSSION



AREAS FOR INPUT



RE-BIDDING OF MARKETING AND PUBLIC RELATIONS CONTRACTS COLLEEN STEVENS



Current Contracts

Agency	Duty	Contract Ends
Ogilvy Public Relations	Public Relations	6/30/2015
Weber Shandwick/Axis	Advertising	6/30/2015
National Opinion Research Center (NORC)	Research	6/30/2015
Outreach and Education		Coming Soon



Covered California is committed to a fair, competitive process to select Advertising and Public Relations partners now as well as Outreach and Education partners in the future.



Today's Topic: Two of the Four Vendor Solicitations

Through an open and competitive RFP process, Covered California will select:

- An Advertising Agency
- A Public Relations Agency



Contract Terms

Each contract has an anticipated term of 3 to 5 years

Anticipated execution of contracts no later than June 2015



Building on Lessons Learned

Separate RFPs and contracts

Assure depth of multi-cultural expertise and experience

Prime contractors must demonstrate capacity to reach language-specific and/or culturally relevant populations or plan for use of subcontractors



RFPs Tentative Timeline

Stage	Date*
RFP Release	Mid-February 2015
Bidders' Conference	February 27, 2015
Stage 1: Minimum Qualifications	Early March 2015
Stage 2: Site Visits	Late March 2015
Stage 3: Cost Proposal and Oral Presentations	April 2015
Contract Start Date	June 2015

* Dates subject to change



Bidders' Conference

Covered California presents background and goals of the program

Overview of RFP and submission requirements

Answer questions to clarify RFP and improve proposals

Advertising and Public Relations conferences will take place on same day to reduce travel costs

Benefits: Provides Covered California with an idea of potential applicants, and gives agencies an opportunity for RFP proposal partnerships



What You Can Do

Spread the word: Contact organizations that may be interested in applying

Encourage interested parties to watch for RFP announcements in February (<u>hbex.coveredca.com</u>)

Encourage interested parties to attend Bidders' Conference to learn more



Your View

- What makes a successful Marketing Campaign?
- What makes up a successful PR Contract?



INDIVIDUAL MANDATE AMY PALMER





Sign up by Feb. 15 Avoid the Penalty for Not Having Insurance

It's never smart to avoid having health insurance — one accident can lead to an emergency room visit and tens of thousands of dollars in bills, or learning you have cancer when it's too late to treat it. Now there's another reason to get insured — taxes.

The **"Shared Responsibility Payment"** is a new tax penalty that Americans have to pay this year if they can afford health insurance but choose not to buy it. It's called a shared responsibility payment because everyone in the United States is now required to be part of our health insurance system, buying health coverage for themselves and their families rather than relying on others to pay for their care. Starting for 2015, those who don't buy health insurance may be subject to the penalty which is ^{\$}325 per person in a household or 2% of their income, whichever is greater.

PENALTIES' BY TAX YEAR	2014	2015	2016
Jim earns ^{\$} 40K/yr	^{\$} 299	^{\$} 594	^{\$} 736
Eduardo & Julia earn ^{\$} 70K/yr	^{\$} 497	^{\$} 988	^{\$} 2,085

It's Getting More Expensive to Go Without Insurance

The best way to avoid the penalty is to buy health insurance right now during open enrollment, which continues to Feb. 15. Of those already enrolled, almost 90 percent got financial help to cover their premiums. For more information and to find local, no-cost assistance, go to **CoveredCA.com**. It makes far more sense than paying the penalty at tax time.



* 2014 amounts based on IRS estimations, www.irs.gov/Affordable-Care-Act/Individuals-and-Families/ACA-Individual-Shared-Responsibility-Provision-Calculating-the-Payment. 2015 and 2016 amounts estimated using ACA calculator – http://taxpolicycenter.org/taxfacts/acacalculator.cfm.

RECONCILIATION AND 1095A AMY PALMER



What is form 1095-A ?

You will need your 1095-A form when you prepare your taxes for 2014.

Q. What is it? A. Your 1095-A shows

what Covered California paid to your insurance company in 2014 to help you with the cost of your health coverage. The amount paid was based on the income information and household size you provided. If your income changed, you may have paid too much or too little for your health coverage.





Q. What do I do with it?

A. Save this form —

you will need it when you prepare your taxes for 2014. Similar to a W-2, a 1095-A is one of the things that will determine the amount of taxes you will pay or the refund you receive.

Q. Why am I getting this form?

A. As a result of the Affordable Care Act, most Americans are required to have health insurance. This form tells the government you had health coverage and don't have to pay a tax penalty. It will also be used to make sure the subsidy paid to your plan is correct based on your income as reported to the IRS for 2014. SUBSIDY

SOME

Subsidies go up and down with your income. A 1095-A helps ensure the amount you received in 2014 is just right.

Q. What if I feel the amount is incorrect?

A. The amount on your 1095-A reflects what Covered California paid to your insurance plan in 2014. If you feel the amount shown on your 1095-A is not the subsidy that Covered California actually paid, contact Covered California at (XXX) XXX-XXXX.

For help with your taxes, consult a tax preparer. Most tax preparers are ready to assist you with this form and the tax requirements.





DISCUSSION AND FINAL Q&A

